

Consultant Database

Giancarlo "John" Amato

Amato Consulting Strategies, LLC 515.480.6898; amato1414@gmail.com

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Areas of Expertise: Comprehensive Fund Development including Fundraising Program Assessments and Analysis, Annual Fund Planning, Feasibility Studies, Capital Campaign Implementation, Major Gifts and Moves Management, Planned Giving Programs, Direct Mail, Grant Writing, Organizational Development, Staff Development

Elaine Appleby, MA

Director of Gift Planning - Charitable Resource Giving Center 515.277.4050; eappleby@magnifyyourimpact.com
4125 Westown Pkwy, Ste 104, West Des Moines, IA 50266 Areas of Expertise: Donor Centered Gift & Estate Planning Education and Implementation for nonprofits of all sizes, Charitable Gift Annuity Solutions Program, Gift Planning Professional Coaching for development staff

Bryan Arzani

Results Group, LLC

515.330.2866; bryan@resultsgroupllc.com

Areas of Expertise: Aligning Employees, Hiring and Retention, Leadership Development, Sales Training, Team Building, Assessments, Executive Coaching, Seminar Facilitation, Consultation

Jacki Askelson

TandemCRM

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Areas of Expertise: Salesforce, CRM, Cloud Technology, Constituent Management (Donors, Volunteers and Partners) and Analysis, Resource for free or reduced-cost technology solutions

Regenia Bailey

Bailey Leadership Initiative, LLC

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Areas of Expertise: Strategic Planning, Board Training & Development, Organizational Capacity Building, Succession Planning, Meeting Facilitation, Project Management

Joseph R. Benesh

The Ingenuity Company
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920 36th Street, Des Moines, Iowa 50312

Areas of Expertise: Strategic Planning, Diagramming,
Organizational and Leadership / Change Facilitation, Design
Thinking, Framework Development, Process Analysis and
Development / Synthesis, Strategic Partnerships, Creativity and
Team Design, Responsive Mobile and Web Application
Development

Eric Branstad

Matchpoint Strategies

515.720.1433; ebranestad@matchpointstrategies.com **Areas of Expertise:** Fundraising, Media Relations (Press conferences, releases, pitching story, setting up interviews), Events, Website Development, Fundraising Campaigns

Sara Brown

Focus OneSource

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Areas of Expertise: Employee Benefits, Healthcare Reform,

Human Resources, Marketing & Advertising

Jan Burch

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3775 EP True Parkway, #162, West Des Moines, IA 50265 **Areas of Expertise:** Human Resources, Organizational Development, Staff Development, Staff Training,

Deborah Burnight, CTF

Facilitated Resources

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Areas of Expertise: Board Training and Development, Meeting Facilitation, Mergers and Strategic Partnerships, Organizational Development, Strategic Planning, Community Collaboration Development

Sam Carrell

Carrell Strategies

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Areas of Expertise: Transformational Change, BOD
Development, Strategic Planning, Executive Coaching,
Operational Assessment, Development Plans, Program Planning,
Croat Writing

Grant Writing

Pam Clearwater-Lovell

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Areas of Expertise: Preparation of Financial Statements and business plans, manage budgeting and forecasting, review accounting processes, update procedures, manage cash flow, Plan cost allocations

Cynde Cronin

Merit Resources

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Areas of Expertise: Business Planning, Human Resources, Staff

Development, Staff Training, Employee Benefits

James K. Cushing

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Areas of Expertise: Strategic Planning, Organizational Development, Board Development and Operations, Change Management, Program and Project Management, Best Practices Research, Leadership Development, Facilitated Problem Solving

Lisa (Sieren) Cushatt, MSW

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Areas of Expertise: Group and meeting facilitation, collaborations, program development and management, nonprofit management and new nonprofit development, advocacy, grantwriting and strategic planning.

Susan Davis

RSM

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Areas of Expertise: Nonprofit audits, public accounting

Courtney L. De Ronde, CPA

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Areas of Expertise: Annual financial statement audits, compliance audits, IRS filing requirements, outsourced CFO, bookkeeping, and payroll services. Assisting newly formed organizations apply for exempt status, select accounting software, and implement practical procedures to safeguard assets and provide proper financial reporting.

Melynda DeCarlo & Tammy Rogers

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Areas of Expertise: Leadership Development, Business Coaching, Human Resources Consulting, Organizational

development

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Offices in Des Moines, IA & Denver, CO

Areas of Expertise: Grant Writing, Grant Coaching (Webinars & Trainings); Donor Prospect Research; Program Development; Donor Communications; Project Management, Reporting & Evaluation, RFP Analysis; Government & Private Funding; Federally Recognized Tribes & American Indian/Alaska Native Organizations; Social Justice Advocacy

Bryan Earnest

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Areas of Expertise: Nonprofit marketing, Marketing Plans, Marketing Analysis, Marketing Strategy, Sales Plans, Sales Strategy, Business Development, Event Marketing

Mark Elliott

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Areas of Expertise: Development, Strategic Planning, Writing

Melinda Ellwanger, P.L.L.C.

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Areas of Expertise: Grant Research, Grant Writing, Post-grant Reports, Sponsorship Proposals, Fundraising, Special Event Management, Volunteer Coordination, Promotional Materials, Logistics, Staffing, Training, Media Relations, Community Outreach

Jennifer Erickson

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Areas of Expertise: Aligning Employees, Hiring and Retention, Leadership Development, Sales Training, Team Building, Assessments, Executive Coaching, Seminar Facilitation, Consultation

Kathy J. Evert

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Areas of Expertise: Talent and executive recruitment, strategic planning, special project management, public relations, fundraising and marketing

Josh Faber

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1000 73rd Street, Ste 12, Windsor Heights, IA 50324 **Areas of Expertise:** Feasibility Studies, Capital Campaigns,

Annual Fundraising

Micholyn Fajen and Julie West

PCG Marketing, LLC

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Areas of Expertise: Market Research, Public Relations, Marketing Strategy, Brand Marketing, Website Design and Development, Business Plans and Launches, Social Media Training and Management, Graphic Design and Photography

Jennifer Farley

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Areas of Expertise: Board Training and Evaluation, Conflict Resolution, Evaluation, Executive Coaching, Grant Research, Grant Writing, Interim Leadership, Meeting Facilitation, Organizational Development, Program Design, Staff Development, Staff Training, Strategic Planning, Project Management, Research, Continuous Improvement

Max Farrell

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Areas of Expertise: Corporate Innovation, Startups, Intrapreneurship, Company Culture, Innovation Coaching

Alan Feirer

Group Dynamic

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Areas of Expertise: Leadership Development, Team Building, Board Development, Communication Skills, Strategic Planning and Decision-Making, DiSC Profile Facilitation and Implementation, Services for Youth and Youth Serving Organizations, Keynote Speaking

Katie Fergus, CPA

FinanSynergy LLC

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Areas of Expertise: Healthcare Finance, CFO Services, Strategic Financial Planning, Capital Projects (Financial Projections), Financial Forecasting and Long Range Planning, Benchmarking, Financial Coaching and Mentoring

Jim Ferguson

Ferguson Consultants

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Areas of Expertise: Strategic Planning, Business Development, SWOT Assessment and Analysis, Board Capacity Building,

Training on Conducting Productive Meetings

Paul Ferrone

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Areas of Expertise: Fundraising Planning, Meeting Facilitation,

Strategic Planning

Matt Fischer

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Areas of Expertise: Inbound Marketing, Blogging, Social Media, Website Design, SEO, Graphic Design, Commercial Print and

Bindery Services

Jann Freed

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Areas of Expertise: Executive Coaching, Interim Leadership, Meeting Facilitation, Organizational Development, Staff Development, Staff Training, Strategic Planning, Succession

Planning, Change Management

Heather Jurgenson

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Areas of Expertise: Prospect Research, Database Management,
Prospect Identification and Prioritization, Data Acquisition,
Database Analysis, Data Integrity, Grant Research, Process

Building

Leslie L. Garman, CFRE

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Areas of Expertise: Fundraising, Development Planning, Event Planning/Marketing, Corporate Sponsorship, Board Recruitment, Development and Training, Annual Campaign, Grant Writing, Public Relations, Communications, and Media Relations

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Areas of Expertise: Executive Coaching, Communication, Leadership, Management, Sales, Presentation Effectiveness, Client Relationships, Customer Service, Staff Retention, Staff Development, Staff Engagement

Jackie Haley

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Areas of Expertise: Strategic Planning, Interim Director,

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Cassandra Halls

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Areas of Expertise: Board Recruitment, Board Training and Development, Business Planning, Conflict Resolution, Evaluation, Event Marketing, Executive Coaching, Financial Planning, Grant Research, Human Resources, Interim Leadership, Meeting Facilitation, Mergers and Strategic Partnerships, Organizational Development, Program Design, Staff Training, Strategic Planning, Succession Planning

Jeff Hannah

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Change Implementation, Board Evaluation, Strategic Planning,
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Eric Heininger

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Areas of expertise: Feasibility Studies, Capital Campaigns, Development Assessments, Board Training, Annual Funds, Grant Writing, Planned Giving, Volunteer Management, Database Management, Interim Executive, Stewardship, Prospect Research

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Areas of expertise: Project Management, Grant Research, Grant Writing, Grant Review, Educational Programming, Event Planning (focused on community building & revitalization, sustainability and urban agriculture)

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Annual Fundraising

Jim Infelt

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Areas of Expertise: Video Production, Website Design, Web Hosting; Search Engine Optimization, Mobile Apps, TV

Commercials, Radio Commercials

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Comprehensive Fund Development including Fundraising Readiness and Analysis, Annual Fund Planning, Feasibility Studies, Capital Campaign Implementation, Major Gifts and Moves Management, Event Management, Direct Mail, Grant Writing, Strategic Planning, Organizational Development, Staff Development and Training

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Areas of Expertise: Tax and Audit services

Andrea James-Iverson or Tiffani Brendeland

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Areas of Expertise: Marketing for Nonprofits, Strategic Marketing and Public Relations, Social Media Marketing Planning and Implementation, Writing and Design (newsletters, brochures, exhibits, collateral/fundraising pieces, website), Video Development/Production (fundraising, marketing, YouTube)

Russell Jensen

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Areas of Expertise: Board Recruitment, Board Training and Development, Capital Campaign Development and Implementation, Event Marketing, Fundraising Planning, Marketing Planning, Organizational Development, Planned Giving, Strategic Planning, Succession Planning, Integrated

Marketing/PR and Fundraising

Karen Kennedy

Kennedy's Graphics

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Areas of Expertise: Branding Strategy for Nonprofits, Creating Graphic Design (logos, branding, brochures, exhibits and fundraiser promotions), Developing Public Relations, Writing Human Interest Stories and Marketing on Social Media Platforms

Tamara Kenworthy, PCM, PRC

On Point Strategies

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Area of Expertise: Strategic Planning, Marketing Planning, Meeting/Retreat Facilitation, Qualitative Market Research (focus groups, interviews, usability testing), Quantitative Market Research (surveys), Integrated Marketing Communications, Brand Strategy/Development, Personal Branding

Paul Kirpes

TPG Philanthropy Group, Inc.

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Areas of Expertise: Board Recruitment, Board Training and Development, Business Planning, Capital Campaign Development and Implementation, Conflict Resolution, Evaluation, Event Marketing, Executive Coaching, Feasibility Studies, Financial Planning, Fundraising Planning, Grant Research, Grant Writing, Human Resources, Interim Leadership, Marketing Planning, Meeting Facilitation, Mergers and Strategic Partnerships, Organizational Development, Planned Giving, Program Design, Staff Development, Staff Training, Strategic Planning, Succession Planning, Technology Support Planning, Social Enterprise

Liz Lidgett

Liz Lidgett Fine Art

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Areas of Expertise: Contemporary Fine Art, Curating Personal and Corporate Collections, Art Acquisition Committee Program Design and Management, Request for Proposals and Qualifications Design and Management, Arts-based Grant Research and Writing

Doug Lockin

Doug Lockin Charitable Gift Planning 515.210.6603; <u>lockin.dr@msn.com</u> 2044 NW. 80th Place, Clive, IA 50325

Areas of Expertise: Gift Planning, Capital Campaign

Development and Implementation, Feasibility Studies, Financial

Planning, Planned Giving, Program Design

Molly Lopez, CAE

Association Management, Ltd. (AML)

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Areas of Expertise: Association/Organization/Nonprofit Management, Strategic Planning, Board and Committee Management, Financial Management, Membership Management, Convention/Seminar/Meeting Planning, Communications & Publications Management, Website Management, Executive Director Succession Planning

Sonja Nelson

Sonja Nelson Design

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Areas of Expertise: Graphic Design development and consultation, Design marketing tools for brand identity or corporate events: Annual Reports, Brochures, Logos, Business cards, Posters, Tradeshow banners, Catalogs, Tshirts, etc.

Mark Mathis

AMPERAGE

515.309.7638; mark@amperagemarketing.com

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Areas of Expertise: Public Relations, Strategic Planning, Logo/Identity Development, Creative Direction, Design

Lori McCarty

Strategic Design and Integration Services 515.577.0759; lmccarty@mchsi.com 755 SE Brentwood Drive, Waukee, 50263

Areas of Expertise: Strategic Planning, Strategic Integration, Portfolio Management, Process Design and Management, Meeting Planning and Facilitation, Training Delivery

Martha McCormick

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Areas of Expertise: Coaching, Team Building, Program Design, Staff Development, Staff Training, Poverty Simulation, Strategic

Planning, Grant Writing

Matt McCoy

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Kent McDonald

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Areas of Expertise: Strategic Development, Portfolio Management, Project Management, Conference Planning

Arlinda McKeen

State Public Policy Group, Inc. 515.243.2000 ; amckeen@sppg.com

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Bill Moran

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Areas of Expertise: Human Resources, Staff Development, Succession Planning, Nonprofit Executive Search

Ellen Nelson

Funding Solutions, Inc.

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Areas of Expertise: Board Training and Development, Feasibility Studies, Capital Campaign Development and Implementation, Event Planning and Marketing, Executive Recruitment and Coaching, Fundraising Planning, Meeting Facilitation, Organizational Development, Staff Training, Strategic Planning

Tim Neugent

The Neugent Group, Inc.

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Areas of Expertise: Overall Business Development, Strategic Business and Reveue Planning and Execution, Organizational and Team Development, Executive Coaching, Human Resources, Meeting Facilitation, Organizational Development, Staff Development, Staff Training, Strategic Planning

Jill Olson

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Areas of Expertise: Aligning Employees, Hiring and Retention, Leadership Development, Sales Training, Team Building, Assessments, Executive Coaching, Seminar Facilitation, Consultation

Beth Pargulski

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Areas of Expertise: Graphic Design, Logos, Newsletters, Annual Reports, Brochures, Special Event/Promotional Items, Branding,

Exhibits

Judi A. Pierick, IOM, CAE, CFRE

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Area of Expertise: Organizational Management, Revenue Enhancement, Marketing and Image Enhancement Strategies and Campaigns, PR/ Media Relations, Public Policy/ Advocacy Campaigns, Fundraising Strategies (grants, events, individual/corporate/foundation solicitations and sponsorships,

planned giving)

Kevin Pokorny

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Areas of Expertise: Board Training and Development, Executive

Coaching, Human Resources, Meeting Facilitation,

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Jackie Pullen

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Areas of Expertise: Strategic Planning, Financial Management,

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Helen Randall

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Areas of Expertise: Feasibility Studies, Grant Writing, Marketing

Planning, Writing, Strategic Marketing Materials

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Areas of Expertise: Accounting Services, Audit Services, Tax

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groups)

Betsy Rubiner

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Areas of Expertise: Writing, editing, communications teamwork to capture and share stories for reports and newsletters illustrating the impact of grant-making, promising programs and policies in a clear, concise, compelling way.

Pam Schoffner

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Areas of Expertise: Grant Research, Grant Writing, Promotional Writing, Annual Report Writing, Print Project Coordination

Sally Scott

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Area of Expertise: Organizational Development and Community

Revitalization

Rachel Scott

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Areas of Expertise: Collective Impact, Facilitation,
Organizational Development, Strategic Planning, Fiscal
Sustainability Planning

Stephen Scott

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Areas of Expertise: Legislative Advocacy; Policy Development and Analysis; Grant writing and Editing; Project Development and Evaluation; Succession Planning and Transitions; Board Training and Development; Organizational Planning

Melissa Sisler, CPA

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Areas of Expertise: Nonprofit auditing, IRS Form 990

Preparation

R. Ben Sote, M.A., J.D.

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Arease of Expertise: Board Development, Running Efficient Board Meetings, Board-Staff Relations, Executive Committee Operations, Annual Fundraising Campaign Development & Execution, Face-To-Face Personal Solicitations, Staff and Board Diversity

Sherry Speikers

Writing for Advancement

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Areas of Expertise: Communications for capital campaigns, annual fund, major gifts, planned giving and donor stewardship including annual reports, case statements, feature articles, donor profiles, proposals, brochures, solicitations and more. Also skilled and experienced in grant writing, research and management.

Paul J. Strawhecker, MPA, ACFRE

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Areas of Expertise: Philanthropic Planning/Feasibility Studies, Capital/Endowment Campaigns, Major Gifts, Planned Giving, Development Assessment and Plans, Annual Giving, Funding Source Searches, Grant Writing, Prospect Research, Public Relations and Marketing, Strategic Planning, Board Development, Coaching/Training in a variety of areas

Nancy L. Stefani, CFRE Renaissance Group, Inc.

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Areas of Expertise: Planned Giving Program Design, Solicitation

Beth Stokes

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Areas of Expertise: Preparation of Financial Statements and business plans, manage budgeting and forecasting, review accounting processes, update procedures, manage cashflow, Plan cost allocations

Tyler Timko

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Areas of Expertise: Fundraising Feasibility Studies,

Capital/Endowment Campaign Strategy, Fundraising Training,

Major Gift Development

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Aaron Wagner

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Areas of Expertise: Development/Grant Writing, Foundation Officer Relationship Development/Grant Source Research; Community, Labor, Electoral and Legislative Policy-based Research, Communications, Strategic Campaign and Issue Advocacy; Outreach/Training/Technical Assistance for Non-Profits and Community Based Organizations; T.V., Online and News Print Earned Press; Public Meetings/Community Forums/Legislative Briefings/Legislative Lobbying/Direct Action Strategies Expertise; Cross-Organizational Collaboration and Project Management; Work with Diverse Communities

Mike Wagner

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Areas of Expertise: Brand Building Strategy, Board Training and Development, Executive Coaching, Meeting Facilitation, Organizational Development, Staff Development and Training

Jocelyn Wallace

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Areas of Expertise: Visual Strategy Facilitation, Strategic Planning and Visioning, Organizational Development and Design, Business Management Consulting, Marketing Strategy

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Areas of Expertise: Grant Research, Writing, and Management; Strategic Planning Facilitation; Prospect Research; Fundraising Planning; Feasibility Studies; Capital Campaign Implementation; Annual Fund Planning and Implementation; On-line Campaigns; Development Writing; Board Development; Organizational Development; Staff Development

Taylor Webb

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Areas of Expertise: Grant writing

Stephanie Whitacre, CPA

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Areas of Expertise: Nonprofit auditing, Uniform Guidance Compliance (A-133), IRS Form 990 Preparation, Financial

Statement Consulting

Ann Wolf, BFA, NMI, CFRE

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Areas of Expertise: Program and Organizational Development, Strategic Planning and Partnerships, Business and Sales Development, Donor-centered Leadership and Fundraising, Grant Research and Writing, Community and Rural Outreach Platforms. Specializing and nationally recognized in Type 1 Diabetes, Education, Publishing, Farm & Environmental Sustainability Initiatives

Mark Yontz

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Areas of Expertise: Marketing, Public Relations,

Communications (internal and external), Branding, Strategic Planning, Program and Project Management, Organizational

Development and Training